



### FINANCIAL STATEMENT

Assets-What I Own	Current Value	Liabilities	What I Owe
Home (primary residence)	\$	Mortgage (1 <sup>st</sup> /2 <sup>nd</sup> )	\$
Other Real Estate	\$	Other Real Estate Loans	\$
Checking Balance	\$	Automobile Loan	\$
Savings Balance	\$	Outstanding Credit Cards	\$
Stocks and Bonds	\$	Balance on Secured Loan(s)	\$
401K/Retirement Balance	\$	Balance on Secured Loan(s)	\$
Furniture/Appliances	\$	Taxes or Assessments	\$
Automobiles/Trucks	\$	Medical Bills	\$
RV/Trailer/Boat/Motorcycle	\$	Other Liabilities	\$
Jewelry/Valuables	\$	Other Debt	\$
Other	\$	Other Debt	\$
Other	\$	Other Debt	\$
<b>TOTAL</b>	<b>\$</b>	<b>TOTAL</b>	<b>\$</b>

### Family Budget & Monthly Expenses

Total NET Monthly Income \$ \_\_\_\_\_

Mortgage / Rent	\$	Cleaning (Laundry etc.)	\$
Utilities	\$	Educational Expenses	\$
Homeowners Insurance	\$	Entertainment	\$
Auto Insurance	\$	Donation/Contributions	\$
Life Insurance	\$	Household Maintenance	\$
Medical Insurance	\$	Non Food Items	\$
Charge Account(s)	\$	Gas (Oil-Auto)	\$
Car Loan Payment(s)	\$	Clothing	\$
Other Loan(s)	\$	Money put in savings	\$
Food	\$	Other	\$
Other	\$	Other	\$
<b>TOTAL EXPENSES: \$</b>			
<b>SAVINGS: \$</b>			
<b>EXTRA INCOME AVAILABLE: \$</b>			

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_